

NOV 18 1980 - 1 35 PM

THACHER, PROFFITT & WOOD

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INTERSTATE COMMERCE COMMISSION

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RECORDATION NO. 10702-14  
NOV 18 1980 - 1 35 PM

INTERSTATE COMMERCE COMMISSION

No.

C-3234075

Date NOV 18 1980

Fee \$ 80.00

ICC Washington, D. C.

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INTERSTATE COMMERCE COMMISSION

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November 13, 1980

RECORDATION NO. 10702-14 Filed 1425

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INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich  
Secretary of the Interstate  
Commerce Commission  
12th Street and Constitution Avenue, N.W.  
Washington, D.C.

Re: Documents recorded under  
Recordation No. 10702 originally  
Filed and Recorded on August 7, 1979

Dear Madam:

I enclose for filing with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303, the following Documents:

1. Sublease of Railroad Equipment dated as of March 21, 1980, together with Certificate of Acceptance dated Nov. 14, 1980  
Sublessee: Chicago and Northwestern Transportation Company  
Sublessor: GAMS Transportation, Inc.
2. Assignment of Sublease and Agreement dated as of March 21, 1980  
Assignee: First Security State Bank, as Owner  
Trustee  
Assignor: GAMS Transportation, Inc.
3. Assignment of Lease, Reassignment of Sublease, Assignment of Surety Bond and Agreement dated as of March 21, 1980  
Assignee: First Security Bank, of Utah, N.A.,  
as Agent  
Assignor: First Security State Bank, as Owner-  
Trustee

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BRANCH FILES

*Handwritten signature: John Hester*

Ms. Agatha L. Mergenovich

2.

4. Amendment to Lease of Railroad Equipment dated as of July 1, 1978 (see Document No. 10702B Filed and Recorded August 7, 1979 - 3:40 P.M.)  
Lessee: GAMS Transportation, Inc.  
Lessor: First Security State Bank, as Owner-Trustee

The documents listed above cover the railroad equipment (the "Equipment") described in Exhibit A to the Sublease. The Equipment is being leased by the Lessee from the Owner-Trustee pursuant to a Lease of Railroad Equipment dated as of July 20, 1979 and is being subleased by the Lessee as sublessor to the Sublessee pursuant to the Sublease referred to above. The right of the Lessee under the Sublease is being assigned to the Owner-Trustee and in turn is being reassigned to the Agent.

In addition, I enclose a check in the amount of \$80.00 to cover the cost of recordation with the Secretary's Office.

Please return the stamped copies of the above documents to the bearer of this letter.

Very truly yours,

*Thacher, Proffitt & Wood*

THACHER, PROFFITT & WOOD,  
as Agent for GAMS Transportation,  
Inc.

303  
AMENDMENT TO LEASE OF RAILROAD EQUIPMENT  
DATED AS OF JULY 20, 1979

RECORDATION NO.

10702-8  
1425

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INTERSTATE COMMERCE COMMISSION

First Security State Bank, not in its individual capacity but solely as Owner-Trustee under that certain Trust Agreement between it and General Electric Credit Corporation dated as of July 20, 1979 ("Owner-Trustee") and GAMS Transportation, Inc. ("Lessee") hereby agree as follows:

WHEREAS, Owner-Trustee, as the lessor, and Lessee, as the lessee, are parties to that certain Lease of Railroad Equipment dated as of July 20, 1979 (the "Lease"), pursuant to which Lessee is leasing certain units of railroad equipment (the "Units") from Owner-Trustee; and

WHEREAS, the Lease contains, in §3 thereof, two clerical errors which Owner-Trustee and Lessee desire to correct;

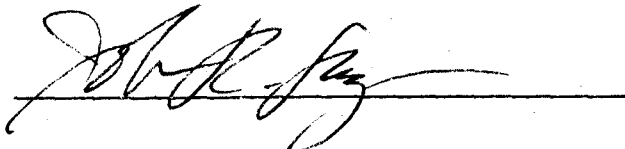
NOW, THEREFORE, in consideration of the foregoing, the Lease is hereby amended, effective July 20, 1979, by the deletion of 2.5252 in the seventh line of §3 thereof and by the substitution of 2.0252 therefor and by the deletion of 1.5126 in the eleventh line of §3 thereof and by the substitution of 1.0126 therefor.

This amendment may be executed in several counterparts, such counterparts together constituting but one and the same instrument, and it shall not be necessary that any counterpart be signed by all parties so long as each party shall sign at least one counterpart.

IN WITNESS WHEREOF, the parties hereto have executed and delivered this amendment this 21 day of March, 1980.

FIRST SECURITY STATE BANK, not in its individual capacity, but solely as Owner-Trustee

Attest:



[ Corporate Seal ]

By: 

GAMS TRANSPORTATION, INC.

Attest:

By: 



[ Corporate Seal ]

STATE OF CALIFORNIA, )  
 )  
 ) ss.:  
CITY AND COUNTY OF SAN FRANCISCO )

On this 4th day of November 1980, before me personally appeared David Biesemeyer, to me personally known, who, being by me duly sworn, says that he is Assistant Secretary of GAMS TRANSPORTATION, INC., that one of the seals affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Sharon N. Gamet  
Notary Public

[ Notarial Seal ]

My Commission Expires



STATE OF UTAH )  
 )  
 ) ss.:  
COUNTY OF SALT LAKE )

On this 13th day of November 1980, before me personally appeared David Biesemeyer, to me personally known, who, being by me duly sworn, says that he is an Authorized Officer of FIRST SECURITY STATE BANK, that one of the seals affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its By-laws, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Randy R. Marchant  
Notary Public

[ Notarial Seal ]

My Commission Expires 2-8-82